

Code	QBS
Company name	Quang Binh Import and Export Joint Stock Company
Date	18/9/2015
Subject	Notice of public offering

Content:

Quang Binh Import and Export Joint Stock Company announced the public offering as follows:

1. Number of shares registered to issue: 32,000,000 shares
 - a. Issuing shares to pay dividends for 2014: 4,800,000 shares
 - Exercise ratio: 100:15 (The one who owns 01 share will receive 01 right, and with every 100 rights will receive 15 new shares)
 - The fractional shares (if any) will be cancelled.
 - b. Offering shares to the existing shareholders: 27,200,000 shares
 - Exercise ratio: 100:85 (The one who owns 01 share will receive 01 right, and with every 100 rights will be allowed to buy 85 new shares)
 - The fractional shares (if any) will be offered to other investors at a price not lower than the price offered to the existing shareholders (i.e. not lower than VND10,000/share)
2. Amount of capital need to be mobilized: VND320,000,000,000.
3. Purpose: to raise funds for business operations.
4. Offering price: VND10,000/share
5. Minimum bidding volume: 01 share
6. Time to register to buy shares: will be notice later
7. Information about the blocking account:
 - Account holder: Quang Binh Import and Export Joint Stock Company
 - Account number: 1483201010418
 - Bank: AgriBank – Thu Do Branch, Ha Noi